

EXHIBIT 1

FILMED ENTERTAINMENT, INC
REVISED WEEKLY CASH FORECAST

Week Ending	Week 1 4-Sep	Week 2 11-Sep	Week 3 18-Sep	Week 4 25-Sep	Week 5 2-Oct
<u>Cash Receipts:</u>					
Total Cash Receipts	\$ 40,000	\$ 116,459	\$ 111,459	\$ 111,459	\$ 111,459
<u>Cash Disbursements:</u>					
Operating Disbursements (admin, distr., etc.)	\$ (134,500)	\$ (20,000)	\$ (2,000)	\$ (20,000)	\$ (239,500)
Royalties	-	-	-	-	-
Other Operating Expenses, excl Prof Fees	(17,000)	(37,617)	(50,157)	(50,157)	(50,157)
Bankruptcy/Restructuring Professional Fees	-	(233,876)	(47,833)	(47,833)	(47,392)
Other Non-Operating Costs, net	(25,000)	(86,527)	(127,731)	-	27,449
Total Cash Disbursements	\$ (176,500)	\$ (378,021)	\$ (227,721)	\$ (117,990)	\$ (309,600)
Net Cash Flow	\$ (136,500)	\$ (261,562)	\$ (116,262)	\$ (6,531)	\$ (198,141)
Cash Balance					
Beginning Cash Balance	\$ 841,935	\$ 705,435	\$ 443,873	\$ 327,611	\$ 321,080
Change in Cash	(136,500)	(261,562)	(116,262)	(6,531)	(198,141)
Ending Cash Balance	\$ 705,435	\$ 443,873	\$ 327,611	\$ 321,080	\$ 122,939

FILMED ENTERTAINMENT, INC
REVISED WEEKLY CASH FORECAST

Week Ending	Week 1 4-Sep	Week 2 11-Sep	Week 3 18-Sep	Week 4 25-Sep	Week 5 2-Oct	Week 6 9-Oct	Week 7 16-Oct	Week 8 23-Oct	Week 9 30-Oct	Week 10 6-Nov	Week 11 13-Nov	Week 12 20-Nov	Week 13 27-Nov
<u>Cash Receipts:</u>													
Total Cash Receipts	\$ 40,000	\$ 116,459	\$ 111,459	\$ 111,459	\$ 111,459	\$ 113,959	\$ 111,459	\$ 111,459	\$ 111,459	\$ 111,459	\$ 113,959	\$ 111,459	\$ 111,459
<u>Cash Disbursements:</u>													
Operating Disbursements (admin, distr., etc.)	\$ (134,500)	\$ (20,000)	\$ (2,000)	\$ (20,000)	\$ (239,500)	\$ (25,000)	\$ (2,000)	\$ (20,000)	\$ (2,000)	\$ (166,129)	\$ (4,516)	\$ (12,903)	\$ (2,000)
Royalties	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expenses, excl Prof Fees	(17,000)	(37,617)	(50,157)	(50,157)	(50,157)	(50,157)	(50,157)	(50,157)	(50,157)	(32,359)	(32,359)	(32,359)	(50,157)
Bankruptcy/Restructuring Professional Fees	-	(233,876)	(47,833)	(47,833)	(47,392)	(46,290)	(46,290)	(46,290)	(46,290)	(25,613)	(22,167)	(22,167)	(22,167)
Other Non-Operating Costs, net	(25,000)	(86,527)	(127,731)	-	27,449	-	-	-	-	17,709	-	-	-
Total Cash Disbursements	\$ (176,500)	\$ (378,021)	\$ (227,721)	\$ (117,990)	\$ (309,600)	\$ (121,447)	\$ (98,447)	\$ (116,447)	\$ (98,447)	\$ (206,392)	\$ (59,042)	\$ (67,429)	\$ (74,323)
Net Cash Flow	\$ (136,500)	\$ (261,562)	\$ (116,262)	\$ (6,531)	\$ (198,141)	\$ (7,488)	\$ 13,012	\$ (4,988)	\$ 13,012	\$ (94,933)	\$ 54,917	\$ 44,030	\$ 37,136
Cash Balance													
Beginning Cash Balance	\$ 841,935	\$ 705,435	\$ 443,873	\$ 327,611	\$ 321,080	\$ 122,939	\$ 115,452	\$ 128,464	\$ 123,476	\$ 136,488	\$ 41,555	\$ 96,473	\$ 140,503
Change in Cash	(136,500)	(261,562)	(116,262)	(6,531)	(198,141)	(7,488)	13,012	(4,988)	13,012	(94,933)	54,917	44,030	37,136
Ending Cash Balance	\$ 705,435	\$ 443,873	\$ 327,611	\$ 321,080	\$ 122,939	\$ 115,452	\$ 128,464	\$ 123,476	\$ 136,488	\$ 41,555	\$ 96,473	\$ 140,503	\$ 177,638